

众利股票精选

今期股票精选推荐是京东(09618.HK)。该公司是一间领先的技术驱动的电商公司并正转型为领先的以供应链为基础的技术与服务企业,同时是中国最大的零售集团,拥有巨大的规模经济效应。相信这次上市集资的资金能够帮助集团进一步扩大规模并增强规模经济。京东于过去五年(2015年至2019年)的收益增长强劲,年率化增幅达34%。今年国内虽受新型冠状病毒疫情影响,但京东于期内的收益仍按年上升21%。京东最终上市定价\$226,其公开发售共接获396,096份有效申请。超额178倍。1手中中签率大约10%。其上市前一晚于美国NASDAQ JD.com, Inc收报60.98美元,即等同约\$238港元,较招股价\$226高出约5.4%。而星期三(6月17日)暗盘价格一度升幅高达8%(\$243.8)。总结,京东集团拥有高收益增长和持续上升的现金流,加上拥有忠实客户群,值得投资者吸纳,建议投资者可分阶段买入持有,作中长线投资。长远应可藉京东的高增长速度而获利。



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