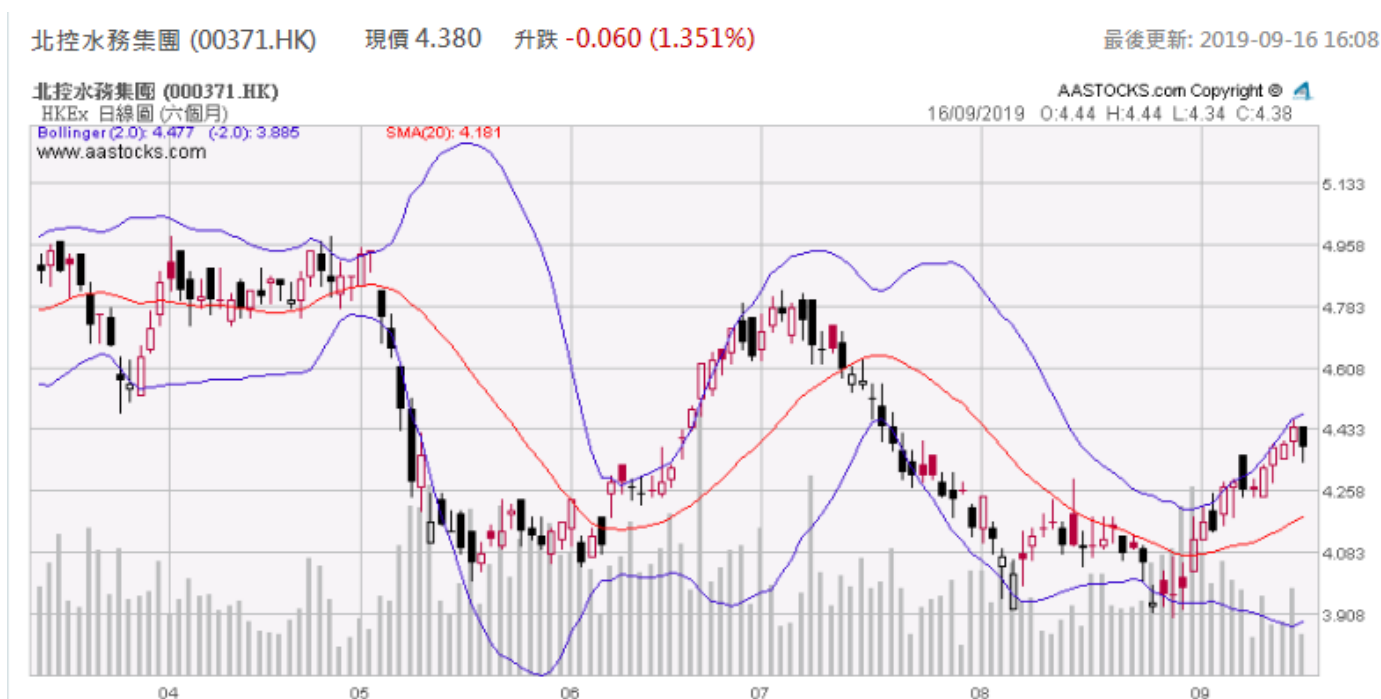


眾利股票精選

北控水務集團 (371.HK)，主要業務包括經營水處理服務、水環境治理建造及技術服務。集團水廠之覆蓋已擴展至遍及中國大陸 21 個省、5 個自治區及 2 個直轄市。受惠於國家重視水利開發和持續運作，現時市盈率 9.1(倍)，息率約 4%。技術分析方面，股價暫時待在橫行區\$3.9-\$4.8，可望再挑戰之前\$4.8 附近的高位。投資者可考慮在\$4.3 以下買入，如高於首個目標\$4.78 可考慮分階段沽出，止蝕價為\$3.9。

<http://www.aastocks.com/tc/stocks/quote/detailchart.aspx?symbol=00371>



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